

VCCiRCLE | VCC EDGE 2.0

FAMILY OFFICES SUMMIT

Balancing Act: Wealth Preservation with Growth

26 JULY, 2024 | MUMBAI



India's Most Influential Gathering of Family Office Decision-Makers

The 2nd Edition of VCCircle's Family Office Summit 2024 brought together India's most prominent single and multi-family office heads, new-age wealth creators, and global investment experts for a day of powerful dialogue and curated networking.

Set against the backdrop of India's evolving capital landscape, the summit served as a high-impact platform for exploring strategic shifts in wealth management, legacy planning, and private capital deployment—tailored exclusively for the country's most affluent families.



Key Highlights



19

Distinguished
Speakers



11

Insightful
Sessions



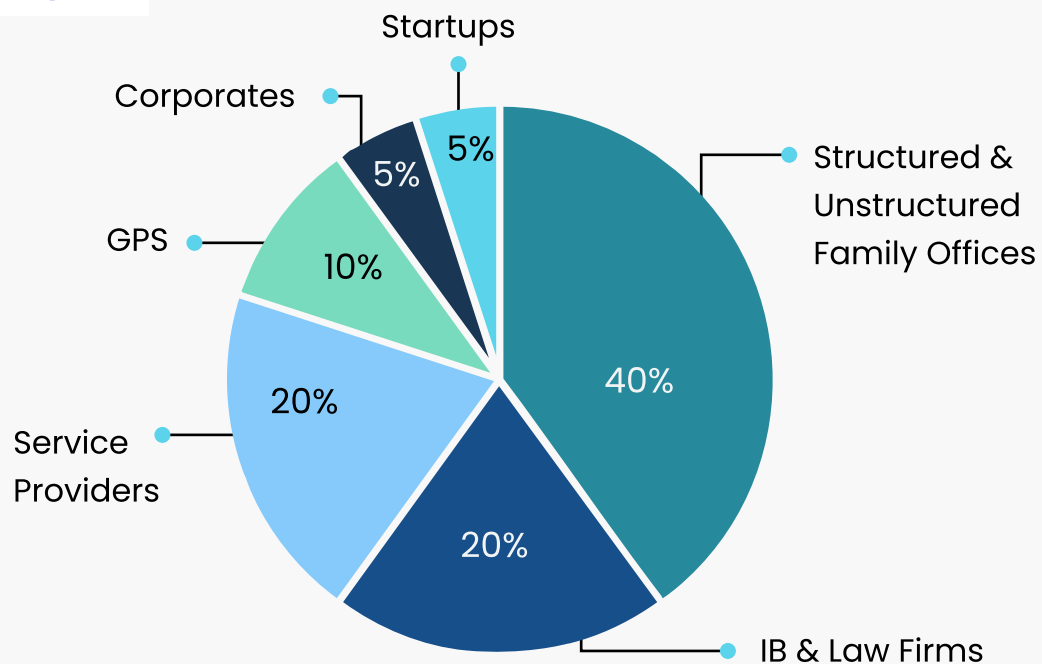
390+

Esteemed
Delegates

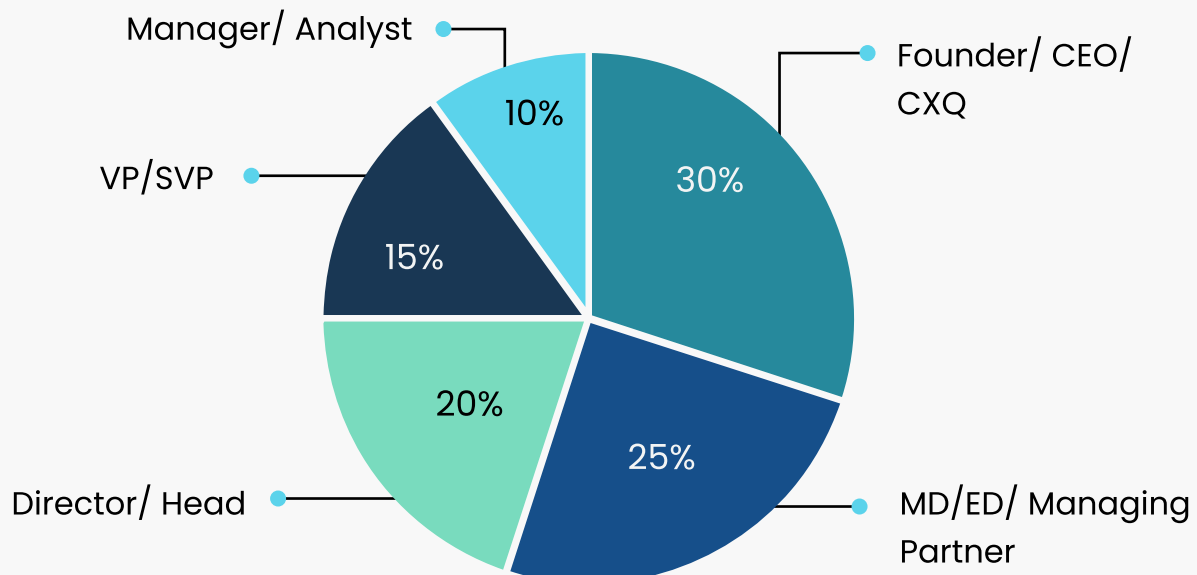


A Look at Our Attendees 2025

Segment Split



Designation Split



390+ Delegates Including



Thematic Focus

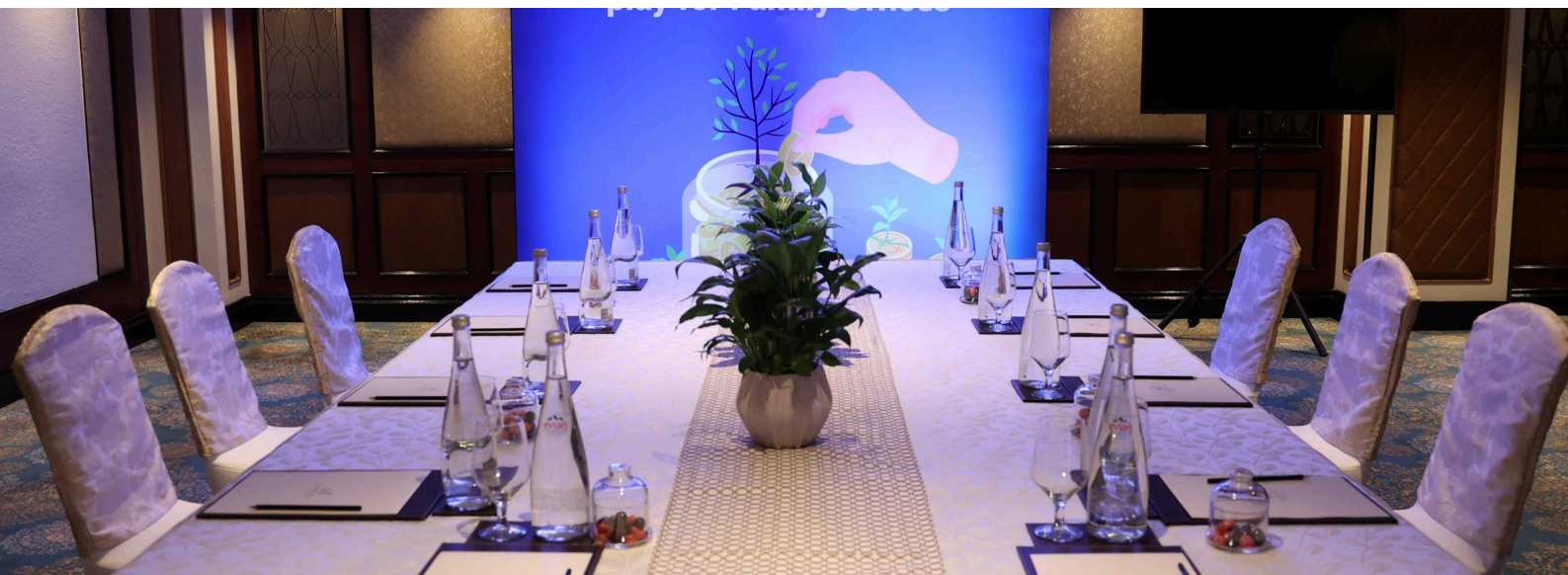
The summit delved into the most relevant and timely issues shaping the next phase of family office evolution in India, through a power-packed day of keynotes, panel discussions, and strategic conversations.

Key themes included :

- Navigating governance and control structures in Indian family offices
- Managing succession and intergenerational transitions with strategic intent
- Direct investments, private equity, and new capital avenues for wealth diversification
- Engaging corporate treasuries and institutional pools for long-term allocation
- Integrating ESG and sustainability goals into the family office framework
- Building institutional-grade operations with robust compliance and risk protocols

Key Sessions Included :

- Governance, Succession & Strategy: Preparing Indian family offices for a generational shift
- The Family Office Investment Playbook: From direct deals to fund models
- Private Credit, Real Assets & Beyond: Where next for capital allocation?
- Family Office Meets Treasury: What institutions and family offices can learn from each other
- Navigating Regulation, Risk & Reputation: Building resilient wealth management practices
- ESG, Impact & Purpose: Aligning values with investments



Speakers 2024

A power-packed speaker roster comprising:

- Veteran wealth advisors
- Founders of single and multi-family offices
- Senior partners from PE/VC firms and law firms
- Experts in tax, succession law, and impact investing



Archana Jahagirdar
Founder and Managing
Partner, Rukam Capital



Ashish Goyal
Co-Founder & CFO,
Fibe



Manish Khurana
Co founder & Director,
Innovations Venture
studio



Navin Dhanuka
Founder and CEO,
Altern Capital



Subahoo Chordia
President and Head – Real
Assets, Edelweiss
Alternatives



Piyush Gupta
Head of Credit Markets,
Investec Capital



Adrija Agarwal
Founder, Sattva
Ventures



Anoop Tulsyan
Group CFO, Ashok Goel
Family Office



Dr. Aarti Gupta
CIO – Family Office, DM
Gupta & Anikarth
Ventures



Anant Kharad
Vice President, TH
Healthcare & Life
Sciences



Deepak Padaki
President, Catamaran



Girish Singhi
Co-Chief Investment
Officer, Welspun One

Speakers 2024



Jai Rupani

Head, Dinesh Hinduja
Family Office



Juhi Agarwal

Founder and CIO, Scan
Holdings Group Family
Office



Kunal Palta

Head of Investments,
Dhanuka Agri Family
office



Nikhil Chandak

Managing Director &
Head Investments
(Family Office), JM
Financial Ltd



Nilang Jain

CIO, GreenGen Family
Office



Nitai Utkarsh

Lead FO - Investment
Strategy & Chairman's
Family Office, Hero FO



Naveen Sharda

Investment Director,
Latium Enterprises



Rishabh Mariwala

Managing Partner,
Sharpp Ventures |
Harsh Mariwala Family
Office



Sachin Jain

CIO / Head of
Investment (Family
Office), SUKVI Ventures



Siddharth Kothari

Chief Investment
Strategist, Om Kothari
Group Family Office



Vatsal Kanakiya

CEO, 100X.VC & Partner,
Mehta Ventures



Vishesh Narang

Co-Founder of VNAM,
Head Of Family Office at
UKPI (Promoter of Berger
Paints India)



Vivek Tolat

Chief Investment Officer
and Head of Family
Office Investments, KCT
Group Trust



Yashveer Yadav

Chief Business Officer,
Oister Global

Curated Networking & Closed-Door Conversations



Beyond the stage, the summit fostered:

- Bespoke roundtable discussions on governance, tech adoption, and cross-border investments
- Pre-scheduled 1:1 meetings between family offices and strategic partners
- High-value networking breaks and a closing reception

Special Thanks

Our sincere thanks to the sponsors and partners who contributed to the success of this summit.



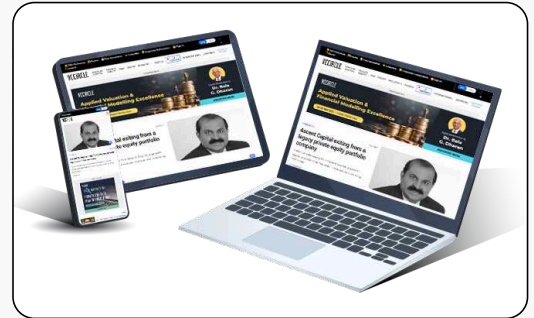
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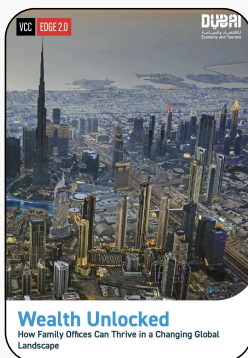
VCCircle

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Industry-specific insights

covering fintech, healthcare, BFSI, real estate, and emerging sectors.

Regional Analysis: Maharashtra Tips Karnataka; Delhi Remains the Top City

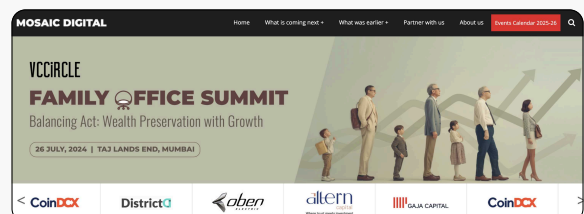


In 2024, Maharashtra overtook Karnataka in both volume and value despite a 7% drop in deal volume compared to 2023. Delhi NCR remained the most active city by deal volume with 204 deals, but its deal value dropped by 17% compared to 2023.

VCCircle | India's DealScope | Private Equity Deals

High-impact events & training,

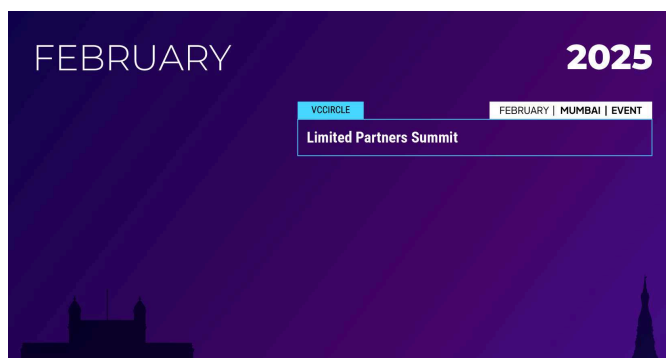
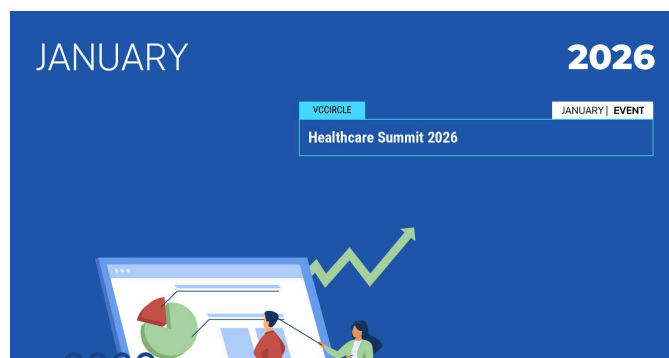
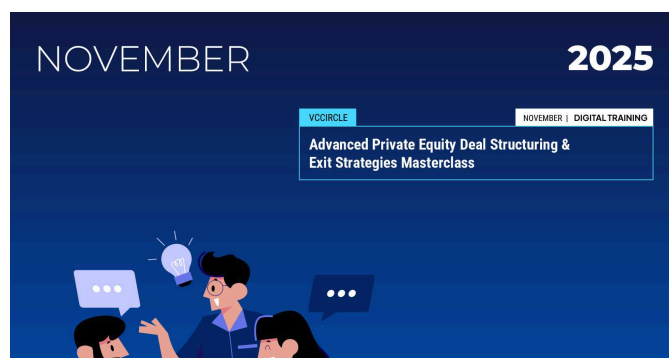
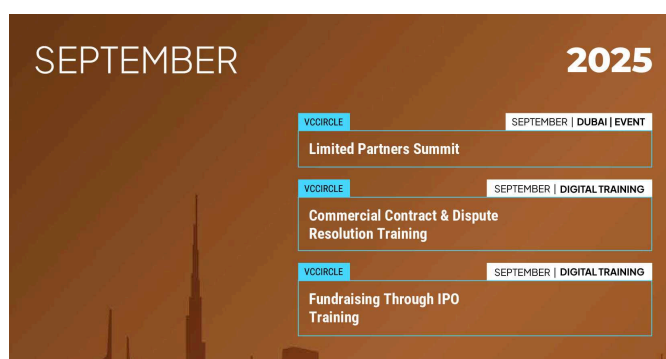
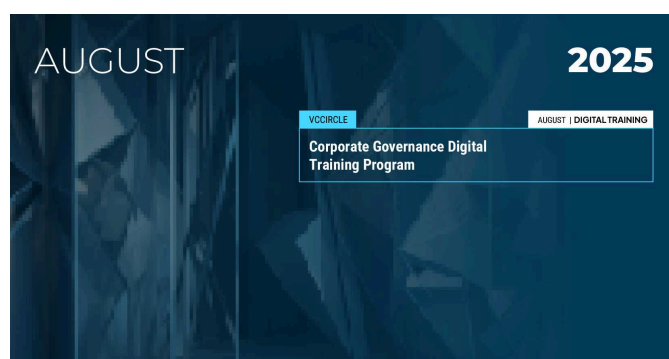
including VCCircle Awards, LP Summit, and specialized investor networking opportunities.



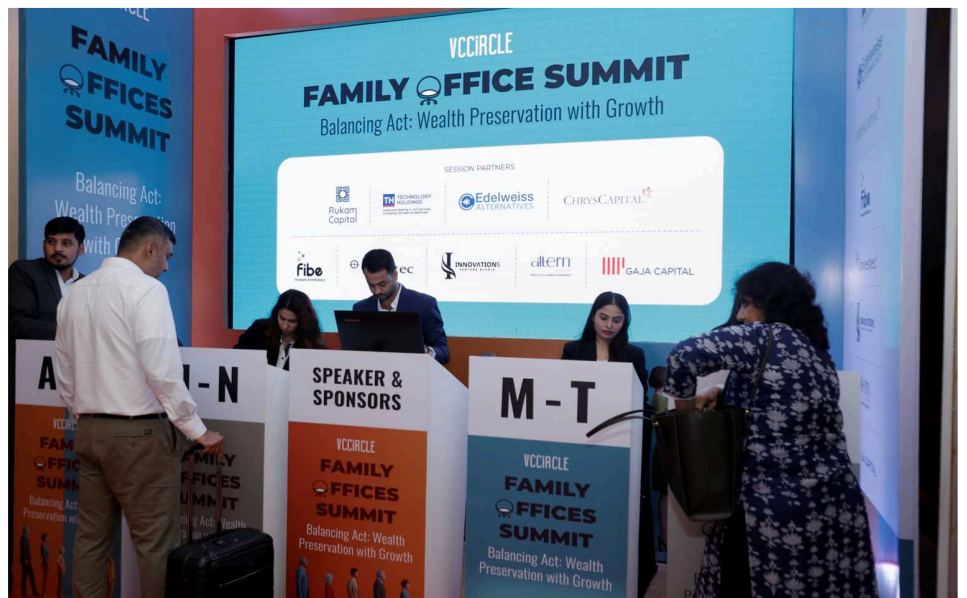
FAMILY OFFICES SUMMIT

Balancing Act: Wealth Preservation with Growth

Upcoming Events & Trainings



Spotlight moments




Contact Us

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